

Certification in Distressed Business Valuation

Client Experience Form

Name of Applicant: _____ Date: _____
Last Name First Name Initial

1. Describe the client
Name _____ Size (Revenue) _____
Type of business _____
Estimated value of client _____
2. Describe your capacity in the valuation (lead appraiser, assistant, etc.) _____

3. How many other professionals were involved with the valuation? _____
4. How many hours were devoted by you and your staff to the engagement? _____
5. Estimate the number of hours you worked on the valuation _____
6. Date valuation was completed _____
7. What approaches were used? _____

8. What was the result of the valuation (i.e. value by approach and overall value established)? _____

9. In what capacity was your valuation subsequently used? (i.e. included in disclosure statement, used for recovery or other actions filed in court, used in opposition to recovery or other action) _____

10. Were you deposed in relationship to the appraisal? _____ If yes, explain by whom and the relationship to your client.

What were the key issues addressed in the deposition? _____

11. Did you testify in court? _____ Name of court _____
What were the key issues addressed in your testimony? _____

