



Certified Insolvency and Restructuring Advisor

Form for Experience Requirement

NAME OF APPLICANT: Last Name First Name Initial DATE:

FIRM:

ADDRESS:

CITY: STATE: ZIP:

PHONE: FAX: E-MAIL:

POSITION NOW HELD:

PUBLISHED WORKS:

Title: Publisher: Date:

Title: Publisher: Date:

Title: Publisher: Date:

HAVE YOU LECTURED / TAUGHT IN AREAS OF BANKRUPTCY, ACCOUNTING, TAXATION, LAW OR TROUBLED BUSINESS MANAGEMENT? IF YES, PLEASE LIST:

Subject: Sponsoring Organization: Date:

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DO YOU HAVE DIRECT EXPERIENCE IN THE AREAS OF BANKRUPTCY, INCLUDING:

- 1. Insolvency and restructuring advisor for trustee or debtor?
2. Insolvency and restructuring advisor for creditor or equity holder committees or specific creditors or equity holders?
3. Troubled business workout specialist, including business receivers and reorganization management or consultants?
4. Bankruptcy trustee?
5. Bankruptcy examiner or financial advisor for examiner?
6. Educator and/or author of published works in the area of business turnaround / bankruptcy / insolvency?
7. Expert witness regarding bankruptcy and insolvency issues?

INDICATE THE NUMBER OF ENGAGEMENTS (1, 2, 3, 4, 5 OR MORE) ON WHICH YOU HAVE HAD SIGNIFICANT EXPERIENCE RENDERING THE FOLLOWING SERVICES:

Table with 2 columns: Service description, 1,2,3,4 or 5, More than 5. Rows include: Directed or assisted in the turnaround of the business, Assessing the company's long-term viability, Identifying and evaluating non-essential assets, Designing or challenging a business rehabilitation plan, Evaluating the quality and value of the collateral, Assessing the adequacy of the company's financial reporting systems, Preparing an analysis of the impact of a bankruptcy, Debt / equity restructurings.

	<u>1,2,3,4 or 5</u>	<u>More than 5</u>
• Monitoring the company's business operation and/or compliance with the restructuring plan	_____	_____
• Deciding whether and when to file a petition for bankruptcy	_____	_____
• Prebankruptcy planning	_____	_____
• Arranging for debtor-in-possession financing	_____	_____
• Preparation and/or review of schedules of assets and liabilities and/or review of statement of affairs	_____	_____
• Cash collateral issues	_____	_____
• Assessing and monitoring cash management	_____	_____
• Providing analysis to support or evaluate court motions	_____	_____
• Claims investigation and adjudication	_____	_____
• Analyzing intercompany and related party transactions	_____	_____
• Preparing and/or challenging business plans and cash flow projections	_____	_____
• Business and asset valuations	_____	_____
• Liquidation analysis	_____	_____
• Debt classification and priority issues	_____	_____
• Bankruptcy taxation issues	_____	_____
• Debtor bankruptcy accounting and reporting issues	_____	_____
• Preference actions	_____	_____
• Fraudulent conveyances	_____	_____
• Substantive consolidation analysis	_____	_____
• Reorganization plan development	_____	_____
• Feasibility issues	_____	_____
• Plan approval procedures and hearings	_____	_____
• Disclosure statement development	_____	_____
• Disclosure statement approval hearings	_____	_____

OVER THE LAST EIGHT YEARS HAS THIS DIRECT EXPERIENCE BY YOU INDIVIDUALLY EXCEEDED 4000 HOURS?

Yes No

PLEASE COMPLETE THE ATTACHED FORM LISTING THE MAJOR CASES IN WHICH YOU HAD DIRECT INDIVIDUAL EXPERIENCE (please make copies of this form if additional space is needed).

PLEASE PROVIDE US WITH A LIST OF CHARACTER REFERENCES YOU WILL BE CONTACTING (please use provided forms)

Name	Company	Phone Number
_____	_____	_____
_____	_____	_____
_____	_____	_____

I HEREBY ATTEST AND CERTIFY THAT THE INFORMATION INCLUDED WITHIN AND ATTACHED HERETO IS TRUE AND COMPLETE TO THE BEST OF MY KNOWLEDGE. I HAVE READ AND AGREE TO ABIDE BY THE CODE OF ETHICS OF THE AIRA.

DATE: _____ BY: _____

Signature